

The background of the slide is a photograph of two hands holding a cardboard box. The hands are positioned in the upper left and center of the frame. The person on the left is wearing a red shirt, and the person on the right is wearing a blue shirt. The box is made of brown cardboard and is being held by the left hand. The right hand is reaching towards the box. The background is slightly blurred, showing some greenery and a building. The slide has a blue and red geometric design on the left side.

European Express Association Fit for 55 Package Workshop

November 2021



\ Background & Introduction

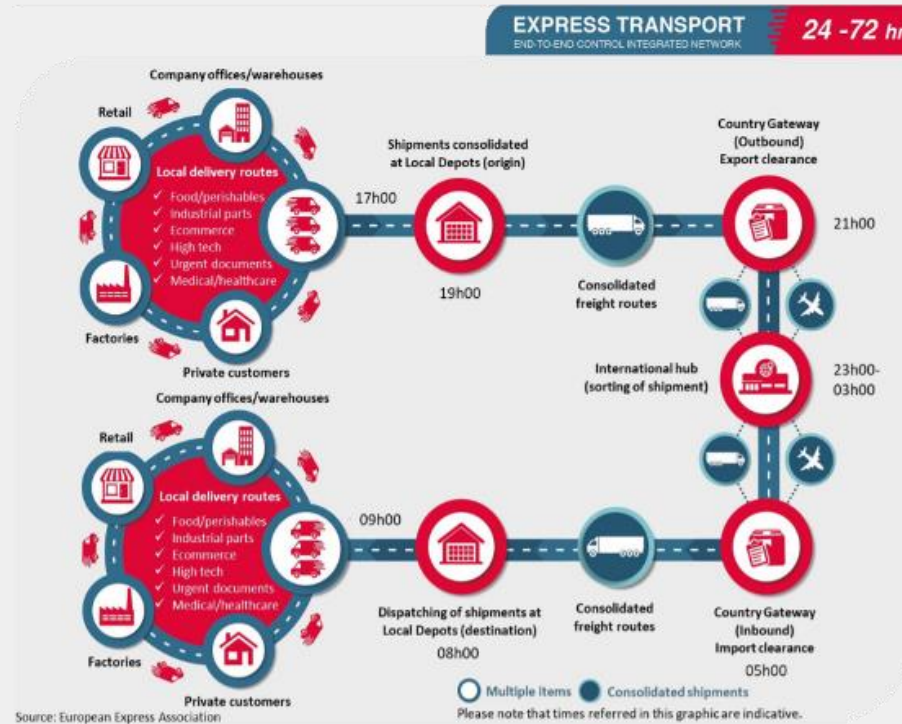
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Members

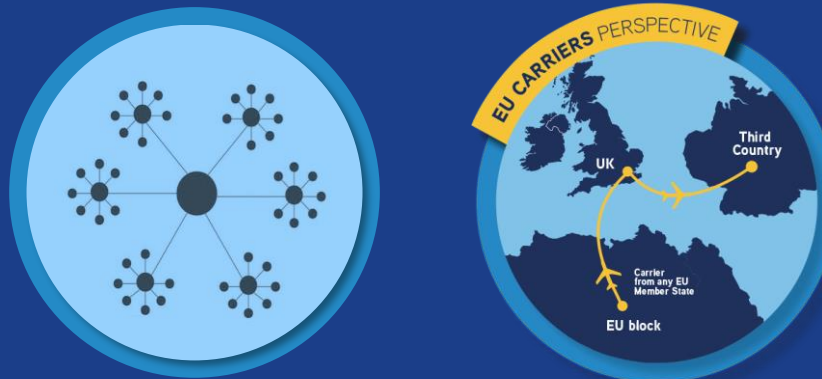


The Express Delivery Model

- ✓ **Essential service** in times of Covid-19 pandemic i.e. millions of PPE, medical equipment, vaccines, etc.
- ✓ **Connect >95% of countries & territories**
- ✓ **24-72 hours deliveries**
- ✓ **Integrated networks**
- ✓ **Intermodality**



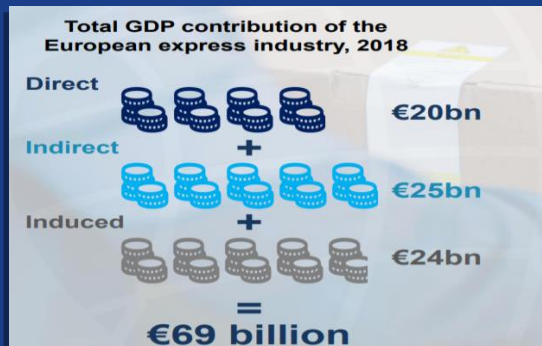
- ✓ **Hub & Spoke > model**
- ✓ **Cargo 5th freedom of the air and more...**



The Express Industry in Europe



- ✓ Counts **330,000 direct jobs** in the EU (2018)
- ✓ Supports **1,1 million jobs**
- ✓ Estimate **€69bn EU GDP contribution** (direct, indirect and induced impacts)
- ✓ Estimate **€24bn contribution** to EU Member States **tax revenue**
- ✓ **280 million intra-EU cross-border express deliveries**
- ✓ **98% of businesses (respondents) negatively affected** if express services were unavailable



«**EXPRESS DELIVERY** is the most important service for our company. Without this, we cannot imagine working in stiff competition. »

Food & beverages manufacturer in Croatia

- Long history of **commitment to sustainability**
- Fit for 55 will **intensify industry' commitment**

Currently working on proposals - today's focus:



AVIATION

- ReFuel
- EU ETS for Aviation



AVIATION & ROAD

- RED III



ROAD

- AFIR
- CO2 standards for cars & vans
- ETS for road



\ Fit for 55
& Aviation

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EEA supports the ReFuel proposal considering that SAF is the only short term solution for aviation decarbonisation.

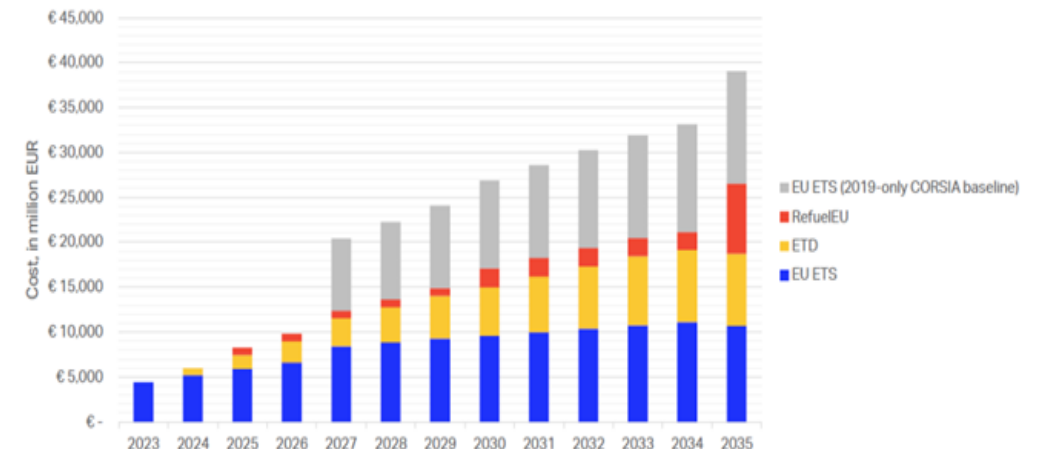
Recommendations

- **Public funding** for production sites as well as incentives to reduce OPEX costs for operators
- The **recognition of SAFs under the EU Taxonomy** as well as under **EU ETS**
- **A market driven force** to ensure that the SAF system is efficient
- The possibility to overachieve the SAF target from an operator perspective
- The introduction of a **book & claim** system in order to avoid complex fuel transports and to set market impulses for SAF, increasing the use of sustainable fuel where suppliers, carriers and forwarders can invest in sustainable fuels and benefit from emission reductions in their carbon accounting.

Recommendations

- The revenues from EU ETS aviation to be **directly earmarked/invested to support aviation's sustainability**
- Scaling up and **fast deployment of SAF**
- Assurances that **double accounting of CO2 emissions** under the EU ETS and under CORSIA is avoided

IATA estimates that, on average (2023-2035), "Fit for 55" will cost airlines about EUR25 billion per year, reaching a total of EUR39 billion by 2035. This would exceed the entire (global) industry's net profit in 2019 (EUR22 billion).¹



Recommendations

- A sufficiently high level of **availability and eligibility of feedstock**
- Encourage **credit system** for renewable electricity
- Inclusion of **RFNBOs** (eFuels) in the RED framework
- Make use and increase the **existing multiplier** for aviation



Fit for 55
& Road

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Recommendations

- **Short and medium-term bridging technologies** such as biofuels, bio-CNG and bio-LNG
- Provision of charging points that are operationally practicable
- The EU and Member States to ensure proper financial incentives are introduced to achieve those infrastructure goals
- **EU and national funding instruments** prioritise support towards projects developing alternative fuels infrastructure to meet the ambitious targets of this proposal

Recommendations

- **Ambitious EU limits to help accelerate the shift** from combustion engines **to Zero Emission Vehicles (ZEVs)** such as battery-electric drives.
- **Early target definition** to help manufacturers and users adjust their business planning and give **investment certainty**, resulting in better availability of zero-emission vehicles and faster conversion to e-vehicles.

Recommendations

- The **earmarking of revenue** generated from road transport ETS allowances specifically for the decarbonisation of road transport.
- **Harmonisation, or the creation of an EU framework for ETS** to avoid that we end up with a patchwork of legislation, that would significantly **hamper the ability to introduce effective solutions**.
- Assurances to be made that **no double/triple taxation** with other proposals will occur.

A close-up photograph of a silver microphone with a blue mesh grille. To the left, a hand with a red ring is visible. A large, dark blue diagonal overlay covers the upper left portion of the image, containing the text '\ Q&A' in white.

\ Q&A

 **THANK YOU**

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