European Express Association
Fit for 55 Package
Workshop
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Background & Introduction
The Express Delivery Model

✓ Essential service in times of Covid-19 pandemic i.e. millions of PPE, medical equipment, vaccines, etc.

✓ Connect >95% of countries & territories

✓ 24-72 hours deliveries

✓ Integrated networks

✓ Intermodality

✓ Hub & Spoke > model

✓ Cargo 5th freedom of the air and more…
The Express Industry in Europe

✓ Counts **330,000 direct jobs** in the EU (2018)

✓ Supports **1.1 million jobs**

✓ Estimate **€69bn EU GDP contribution** (direct, indirect and induced impacts)

✓ Estimate **€24bn contribution** to EU Member States tax revenue

✓ **280 million intra-EU cross-border express deliveries**

✓ **98% of businesses (respondents) negatively affected if express services were unavailable**

«**EXPRESS DELIVERY** is the most important service for our company. Without this, we cannot imagine working in stiff competition. »

Food & beverages manufacturer in Croatia
EEA Commitment to Fit for 55

- Long history of commitment to sustainability
- Fit for 55 will intensify industry’s commitment

Currently working on proposals - today’s focus:

AVIATION
- ReFuel
- EU ETS for Aviation

AVIATION & ROAD
- RED III

ROAD
- AFIR
- CO2 standards for cars & vans
- ETS for road
Fit for 55 & Aviation

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EEA supports the ReFuel proposal considering that SAF is the only short term solution for aviation decarbonisation.

**Recommendations**

- **Public funding** for production sites as well as incentives to reduce OPEX costs for operators
- **The recognition of SAFs under the EU Taxonomy** as well as under EU ETS
- **A market driven force** to ensure that the SAF system is efficient
- **The possibility to overachieve the SAF target from an operator perspective**
- **The introduction of a book & claim system** in order to avoid complex fuel transports and to set market impulses for SAF, increasing the use of sustainable fuel where suppliers, carriers and forwarders can invest in sustainable fuels and benefit from emission reductions in their carbon accounting.
Recommendations

- The revenues from EU ETS aviation to be **directly earmarked/invested to support aviation’s sustainability**
- Scaling up and **fast deployment of SAF**
- Assurances that **double accounting of CO2 emissions** under the EU ETS and under CORSIA is avoided

IATA estimates that, on average (2023-2035), “Fit for 55” will cost airlines about EUR25 billion per year, reaching a total of EUR39 billion by 2035. This would exceed the entire (global) industry’s net profit in 2019 (EUR22 billion).¹
Recommendations

- A sufficiently high level of availability and eligibility of feedstock
- Encourage credit system for renewable electricity
- Inclusion of RFNBOs (eFuels) in the RED framework
- Make use and increase the existing multiplier for aviation
Recommendations

- **Short and medium-term bridging technologies** such as biofuels, bio-CNG and bio-LNG
- Provision of charging points that are operationally practicable
- The EU and Member States to ensure proper financial incentives are introduced to achieve those infrastructure goals
- **EU and national funding instruments** prioritise support towards projects developing alternative fuels infrastructure to meet the ambitious targets of this proposal
ROAD
CO2 Emission Standards for cars and vans

Recommendations

- **Ambitious EU limits to help accelerate the shift** from combustion engines to Zero Emission Vehicles (ZEVs) such as battery-electric drives.

- **Early target definition** to help manufacturers and users adjust their business planning and give *investment certainty*, resulting in better availability of zero-emission vehicles and faster conversion to e-vehicles.
Recommendations

- The **earmarking of revenue** generated from road transport ETS allowances specifically for the decarbonisation of road transport.

- **Harmonisation, or the creation of an EU framework for ETS** to avoid that we end up with a patchwork of legislation, that would significantly **hamper the ability to introduce effective solutions**.

- Assurances to be made that **no double/triple taxation** with other proposals will occur.
THANK YOU

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